

MARKET RELEASE

30 July 2015

Straits Resources Limited

TRADING HALT

The securities of Straits Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 3 August, 2015 or when the announcement is released to the market.

Security Code: SRQ

Jill Hewitt Senior Adviser, Listings Compliance (Perth)



30 July 2015

Sebastian Bednarczyk ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

Via email: Sebastian.Bednarczyk@asx.com.au

Dear Sebastian

RE: Straits Resources Limited Request for Trading Halt

Straits Resources Limited (Straits or the Company) requests that a trading halt of its securities be granted by ASX with effect from prior to commencement of trading today, Thursday 30 July 2015.

For the purposes of Listing Rule 17.1, Straits provides the following information:

- (a) The trading halt is requested pending an announcement by the Company about the restructure of its existing Senior Debt and refinancing (**Restructure**).
- (b) Straits requests the trading halt remains in place until 10.00am (Sydney Time) Monday, 3 August 2015 unless before that time Straits makes an announcement in relation to the Restructure.
- (c) Straits is not aware of any reason why the trading halt should not be granted.

Yours faithfully Straits Resources Limited Robert Brainsbury Company Secretary

> STRAITS RESOURCES LIMITED ABN 30 147 131 977

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